Leveling Up:

Developing a Peer-to-Peer EHR Coaching **Program During an EHR Transition**

> Ryan Walsh, MD, CMIO, Memorial Hermann Health System Zack Henderson, Senior Manager, Nordic Global

BY THE NUMBERS: Memorial Hermann Health System











4,233



890,110 Diagnostic & Therapeutic Visits

172,080 Inpatient Admissions



689,795 **Emergency Room Visits**

6,700+

Active Medical Staff





29,000



12,000



"We're burnt out and behind on our work."

Overall, the three areas with the highest satisfaction were...

>50% Same-Day Amb Chart Closure

Met My Needs

Virtual Training

with EHR

Likely Staying

Memorial Hermann 22 Cerner Clinician Wellness Dashboard, Providers only n=651

Differentiators for High-Satisfied Clinicians

bunch of time. Also, I spent time learning what is needed from billing when I chart. This allowed me to cut out unnecessary documentation and I spend less time overall documenting."

Utilization of dot phrases and macros saves a

improve efficiency. There's a high investment of time required to achieve these efficiency improvements, however."

the required time to customize the EMR to

I'm on the physician informaticist team. I spent

20 POINT DECLINE from 2021 to 2022 *Per KLAS

EHR Coaching Program Background

GLIMMERS OF HOPE: Personalization

System capabilities, system speed/performance, and duplicative charting.

Clinician Frustration

ROOT CAUSE:

Of highly-satisfied users, the majority reported satisfaction from training and adoption of personalized tools.

Expand what was moving the needle in the current state while also determining future EHR plans.

GOING FORWARD:

Treat the Problem

02. **Development**

Program and Partnership

01. Assessment • What Exists Today? · Appetite for "Tomorrow" • What Works and Needs 03. Improvement Today? • Learning and Iterative Adjustment

Coaching Tools

• Governance and Structure

Communication Tools

Pilot Delivery of Targeted Coaching

First Line of Support

Program Vision



Targeting Coaching Helping people meet their

personal and departmental

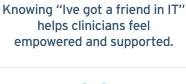
goals is paramount.

Survey Responses Key:

"I feel efficient using the EHR."

POST-SESSION

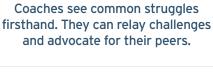
POST-SESSION



Ad-Hoc Coaching It is critical to capture

opportunities to teach when

mentees are most open to it.



Improving the EMR

Group Education Learning as a group can

save time and spur creativity.

STRONGLY

AGREE

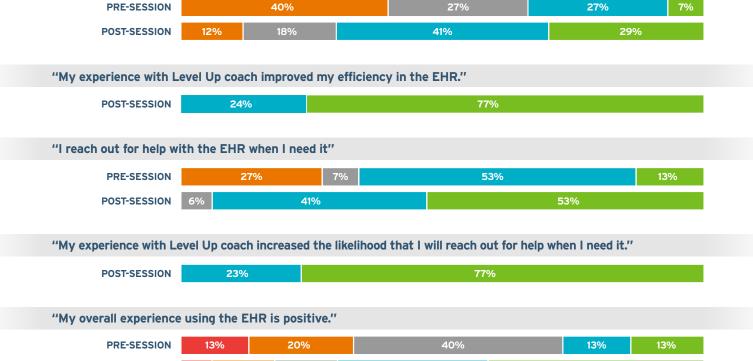
Pilot Conclusion

STRONGLY

Comparison of pre-session and post-session survey results

NEUTRAL

DISAGREE



"My experience working with the Level Up coach improved my overall experience in using the EHR."